



Hudson Valley Individual/Family Advisory Board Meeting Summary
7 Skyline Drive, Suite 330, Hawthorne, NY 10532

September 16th 2019 from 6pm -8pm

Members Present

Karla Peterson
Robert Terry
Bernadette Grey
Kathy Baccarelli

Sharon Stern
Bonnie Kaplan
Larry Bate
Suzanne Hart-via phone

Stephen Jade
Andrew Kaplan
Tasha Macedo
Paul Mehta

CDNY Staff Present

Anne Ogden, COO
Danielle Wiltsie, Director of Individual, Family & Advocate Supports
Jane Greer- Fried, Lower HV Regional Director

Welcome:

Care Design NY (CDNY) welcomed all self-advocates and family members for attending the meeting.

Introductions:

The Advisory Board Members introduced themselves along with CDNY Employees as some Board Members were present at the meeting and on the phone.

Summary of Last Meeting:

Review of the Meeting Minutes from the previous meeting. The Board Members approved the previous meeting minutes.

At the previous meeting Danielle Wiltsie asked the Advisory Board what they would like to work on moving forward. The Advisory Board discussed tht they would like to have presenters attend the Board Meetings to assist members and their families with succession planning, guardianship, special needs trusts, and more.

At this meeting CDNY had Professor Gretchen Flint presenting to the Board on:

Decision making for persons with intellectual disabilities:

Professor Gretchen Flint, the Faculty Supervisor of the Equal Justice America Disability Rights Clinic at the Elisabeth Haub School of Law discussed the options available when persons with intellectual disabilities are not capable of making decisions or need help with decision-making. She discussed when legal guardianship is necessary and the process for becoming a guardian as well as ways to help people with intellectual disabilities make the decisions they are able to make for themselves.

Other Items Discussed:

- At the next advisory board meeting, Danielle Wiltsie will share a summary of the managed care focus groups held over the summer.
- CDNY is creating a managed care subcommittee. Two people from each region will serve on the managed care subcommittee. Danielle Wiltsie will email the Advisory Board with more details.



- Danielle Wiltsie would like to hear of other topics and guest speakers the Advisory Board would like to invite to future Advisory Board Meetings.
- The next Advisory Board Meeting will be held in November in Rockland County in New City. Danielle Wiltsie will send out a date, time, and location that accommodates as many Board Members as possible. The Meeting Minutes will be sent out to all Advisory Board Members who attend in person, phone, or were unable to attend this meeting.

